

PLEASE CHECK ONE:

DATE: _____

- INDIVIDUAL STATEMENT-If you are applying for credit in your name alone, complete all information requested of Applicant.
- JOINT STATEMENT-If you are applying for credit together with any other person or relying on another person's income or assets in applying for credit, complete information requested of Applicant and Co-Applicant.
- GUARANTOR-If you are applying for credit in another person's or business name, complete all information requested of Applicant and Co-Applicant (if applicable).

All Liabilities that any Applicant or Co-Applicant is a party to must be reported, regardless of individual or joint liability status.

SECTION 1: Applicant Information

Applicant Information

Co-Applicant Information

Name: _____

Are you a U.S. Citizen?: Yes No

Address: _____

City, State & Zip Code: _____

Years at Address: _____

Social Security Number: _____

Date of Birth: _____

Employer: _____

Position: _____

Years at Employer: _____

Home Phone: _____

Work Phone: _____

Cell Phone: _____

Email Address: _____

Drivers License #: _____

Expiration Date: _____

Issue Date: _____

Name: _____

Are you a U.S. Citizen?: Yes No

Address: _____

City, State & Zip Code: _____

Years at Address: _____

Social Security Number: _____

Date of Birth: _____

Employer: _____

Position: _____

Years at Employer: _____

Home Phone: _____

Work Phone: _____

Cell Phone: _____

Email Address: _____

Drivers License #: _____

Expiration Date: _____

Issue Date: _____

SECTION 2: Statement of Financial Condition

The following is the statement of my/our financial condition as of: _____ Date

Please do not leave any questions unanswered. Use "No" or None" where necessary.

ASSETS		INDIVIDUAL/JOINT?	LIABILITIES		INDIVIDUAL/JOINT?
Cash in Banks (Schedule A)	\$		Notes Payable to Banks & Others (Schedule J)	\$	
Marketable Securities & Bonds (Schedule B)	\$		Margin Accounts- Due to Brokers	\$	
Securities Held by Broker in Margin Accounts	\$		Other Accounts & Bills Due	\$	
IRAs, Keogh & Other Retirement Accounts (Schedule C)	\$		Income Taxes Due	\$	
Stock in Closely Held Corporations (Schedule D)	\$		Loans on Real Estate Owned (Schedule F)	\$	
Loans Receivable (Schedule E)	\$		Loans on Partial Interests in Real Estate (Schedule G)	\$	
Real Estate Owned (Schedule F)	\$		Life Insurance Loans (Schedule H)	\$	
Partial Interests in Real Estate (Schedule G)	\$		Loans on Vehicles, Boats, Machinery & Equipment (Schedule I)	\$	
Cash Value Life Insurance (Schedule H)	\$		Other Liabilities (list below):	-----	-----
Vehicles, Boats, Machinery & Equipment (Schedule I)	\$			\$	
Other Assets (list below):	-----	-----		\$	
	\$			\$	
	\$				
	\$				
			TOTAL LIABILITIES	\$	
TOTAL	\$		NET WORTH (Total Assets minus Total Liabilities)	\$	

ANNUAL CASH SOURCES			ANNUAL CASH USES		
	Applicant	Co-Applicant		Applicant	Co-Applicant
Salary	\$	\$	Real Estate or Mortgage Payments	\$	\$
Bonuses & Commissions	\$	\$	Other Note Payments (Principal & Interest)	\$	\$
Dividends & Interest	\$	\$	Income Taxes	\$	\$
Real Estate Net Income	\$	\$	Other Taxes (Real Estate)	\$	\$
Partnership Distributions	\$	\$	Partnership Obligations	\$	\$
Farm & Ranch Income	\$	\$	Living Expenses	\$	\$
Crop Proceeds Receivable	\$	\$	Rental Expenses	\$	\$
Other Income (list below):	-----	-----	Other Payments* (Alimony, Child Support, Tuition)	\$	\$
	\$	\$	Misc. Obligations	\$	\$
	\$	\$			
	\$	\$			
			TOTAL CASH USES	\$	\$
TOTAL	\$	\$	ANNUAL NET CASH FLOW <i>(Cash Sources minus Cash Uses)</i>	\$	\$

* Alimony, child support or separate maintenance payments should not be disclosed unless relied upon as a basis for extension of credit.
 If disclosed, payments received under Court Order Written Agreement Verbal Understanding

SECTION 3: Contingent Liabilities (include brief description)		
	Applicant	Co-Applicant
As endorser or guarantor on notes/leases/contracts:	\$	\$
On letters of credit:	\$	\$
Current or pending suits or other litigation:	\$	\$
Other (Partnerships, etc...) explain:	\$	\$
	\$	\$
Total	\$	\$

SECTION 4: Schedules					
Schedule A: Cash in Banks					
Name of the Bank, Savings & Loan, etc. and Location	Checking (\$ Balance)	Savings (\$Balance)	CD's (\$Balance)	Money Market (\$Balance)	If Pledged, Against What Liability
	\$	\$	\$	\$	
	\$	\$	\$	\$	
	\$	\$	\$	\$	
	\$	\$	\$	\$	
Total	\$	\$	\$	\$	

Schedule F: Real Estate Owned

Description/Address of Property	Title in Name of	Cost Year Aquired	Market Value	Mortgage Balance	Interest Rate	Payable To	How Payable
		\$	\$	\$	%		\$
							per
		\$	\$	\$	%		\$
							per
		\$	\$	\$	%		\$
							per
		\$	\$	\$	%		\$
							per
		Total	\$	\$			

Schedule G: Partial Interests in Real Estate or Wholly Owned Investment Real Estate

Description/Address of Property	Title in Name of	Cost % Owned Year Aquired	Total Market Value (Your % Value)	Total Market Amount (Your % of Mortgage)	Interest Rate	Payable To	How Payable
			\$	\$	%		\$
		%					per
			\$	\$	%		\$
		%					per
			\$	\$	%		\$
		%					per
			\$	\$	%		\$
		%					per
		Total	\$	\$			

Schedule H: Life Insurance

Insurance Company	Owner of Policy	Type of Policy	Beneficiary	Face Amount/Coverage Amount	Cash Surrender Value	Policy Loan Value	Monthly Payment
				\$	\$		\$
				\$	\$		\$
				\$	\$		\$
				\$	\$		\$
				Total	\$	\$	

Schedule I: Vehicles, Boats, Machinery & Equipment

Description (include year, make, and model)	Asset Title To	Year Acquired	Cost	Market Value	Loan Balance	Payable To	How Payable
			\$	\$	\$		\$
			\$	\$	\$		per
			\$	\$	\$		\$
			\$	\$	\$		per
			\$	\$	\$		\$
			\$	\$	\$		per
			Total	\$	\$		

Schedule J: Notes Payable to Banks & Others

Lender	Note in Name of	Type of Loan	Collateral Pledged	Original Amount/ Credit Limit	Interest Rate	Loan Balance	How Payable
				\$	%	\$	\$
				\$	%	\$	per
				\$	%	\$	\$
				\$	%	\$	per
				\$	%	\$	\$
				\$	%	\$	per
					Total	\$	

