



Beneficiary Request Form

Use this form to add or remove a beneficiary to a **NON-IRA** account. If you have more than one beneficiary, each will receive an equal amount of funds from your account unless you adjust the percentage designation*.

Return the original to the address shown below or fax it to 866.913.5087 Be sure to keep a copy for your records.

Account Number: _____ Account Owner Name: _____

Choose one of the following: ☐ Add a Beneficiary ☐ Remove a Beneficiary

First Name _____ Middle Initial _____ Last Name _____

SSN _____ Date of Birth _____ Percentage* _____

Physical Address _____

Choose one of the following: ☐ Add a Beneficiary ☐ Remove a Beneficiary

Account Number: _____

First Name _____ Middle Initial _____ Last Name _____

SSN _____ Date of Birth _____ Percentage* _____

Physical Address _____

Choose one of the following: ☐ Add a Beneficiary ☐ Remove a Beneficiary

Account Number: _____

Beneficiary First Name _____ Middle Initial _____ Last Name _____

SSN _____ Date of Birth _____ Percentage* _____

Physical Address _____

Signature

By signing below, you are giving Farm Bureau Bank permission to make the necessary modifications to the account(s) listed above.

Signature _____

Date _____